# SELTZER | CAPLAN | MCMAHON | VITEK

A Law Corporation



James H. Siegel, Shareholder

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- Estate Planning & Administration
- Estates & Trusts Litigation
- U.S./Mexico International Transactions

Mr. Siegel is a shareholder of the firm. He is certified by the State Bar of California as a Specialist in Probate Law. Mr. Siegel's practice emphasizes estate planning, trust administration, probate administration, guardianship and conservatorship administration.

#### Education

Mr. Siegel received his Bachelor of Arts degree from California State University at Northridge, *magna cum laude*, in 1976 and his Masters from the California State University at Los Angeles in 1977. He received his Juris Doctor from the University of California School of Law in 1986.

## **Employment Background**

Prior to joining Seltzer Caplan McMahon Vitek, Mr. Siegel was a partner in the law firm of Branton & Wilson in San Diego.

#### Professional Affiliations & Admissions

- State Bar of California
- Certified Specialist-Estate Planning, Trust and Probate Law, State Bar of California, Board of Legal Specialization

## Publications & Speaking Engagements

Portability Offers New Opportunities for Tax Savings in Estate Planning